

# AGRO-INVEST UAIndex

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**Daily Issue, Thursday, January 17<sup>th</sup>, 2013**

## Market Watch

On Wednesday, January 16<sup>th</sup> UAIndex fell by -2.23%, ending the trading session with 4508,45. Kernel is planning to build 3 elevators in Western Ukraine.

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## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Alpcot Agro	ALPA	67,26	7,68%	31 682
Agrogeneration	ALAGR	60,71	0,58%	42 704
Ukrproduct	UKR	6,03	0,47%	9 000

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Mriya	MAYA	457,94	-13,80%	20 200
Agroliga	AGLP	5,73	-4,60%	628
Milkiland	MLK	117,74	-3,94%	650

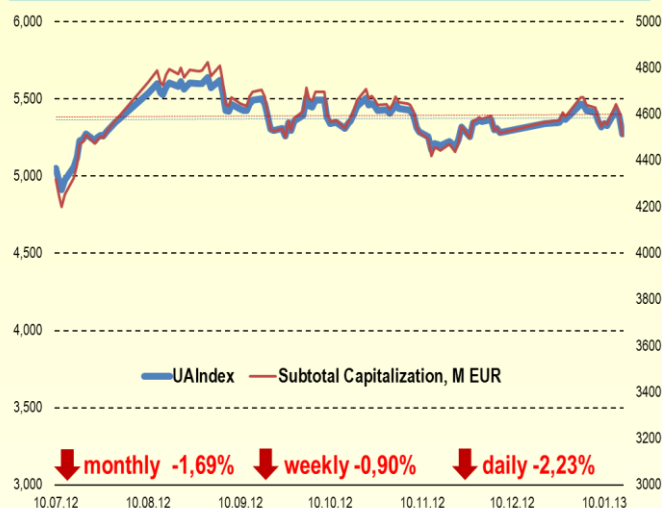
## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	1 219,78	-1,24%	70 232
Agrogeneration	ALAGR	60,71	0,58%	42 704
IMC	IMC	118,01	-1,42%	30 572

## News and Updates

- Kernel is planning to build 3 elevators in Western Ukraine.

## UAIndex: Annual Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	0,2%	0,9%	-0,3%	-7,5%
GBP	0,83	-0,2%	1,5%	2,1%	-0,9%
USD	1,33	-0,5%	1,3%	1,7%	1,3%
SEK	8,64	0,1%	0,8%	-0,1%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,24	1,0%	1,2%	9,0%	-3,1%
Wheat	785,00	0,3%	5,3%	-10,4%	29,2%
Corn	731,20	0,1%	5,3%	-3,8%	20,5%
Soya	1436,00	1,6%	1,2%	-0,7%	25,5%
Sugar	499,60	-0,5%	-1,5%	-2,0%	-17,9%

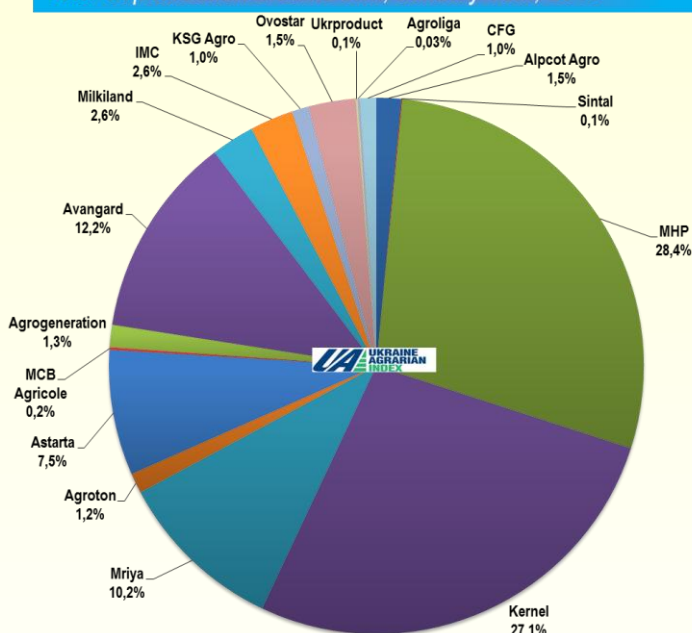
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4508,45	-2,23%	-0,90%	-1,69%	19,35%
DJI	13511,23	-0,17%	0,90%	3,76%	9,96%
WIG	47521,39	0,92%	0,24%	6,10%	25,67%
PFTS	322,30	-1,22%	-3,51%	0,63%	-39,51%
FTSE-100	6104,00	-0,22%	0,09%	3,98%	10,56%
DAX	7691,13	0,20%	-0,38%	3,92%	33,27%
China-AFF	4709,48	0,11%	-0,81%	9,89%	117,03%

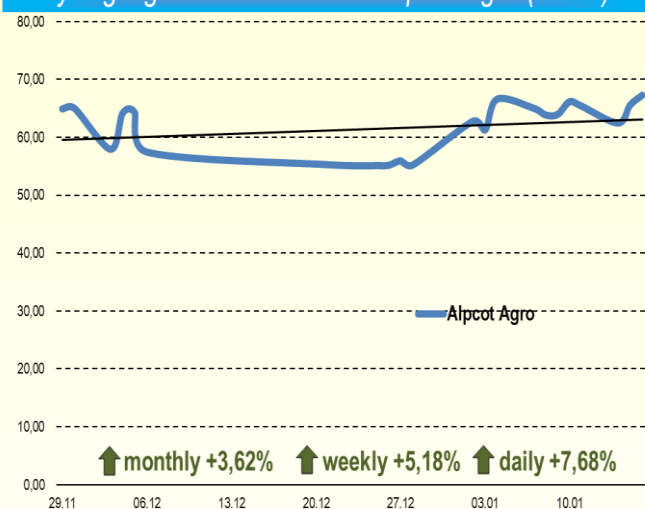
## Dynamics of Capitalization

Parameter	Ticker	Last (16.01.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index</b>	<b>UAI</b>	<b>4 611,06</b>	<b>-0,70%</b>	<b>0,64%</b>	<b>0,76%</b>	<b>22,78%</b>
Alpcot Agro	ALPA	67,26	7,68%	5,18%	3,62%	-
Sintal	SNPS	2,75	0,00%	-11,54%	4,07%	-92,93%
MHP	MHPC	1 281,34	-1,47%	0,87%	4,89%	43,87%
Kernel	KER	1 219,78	-1,24%	3,29%	-7,92%	-1,67%
Mriya	MAYA	457,94	-13,80%	-13,80%	-9,45%	-6,10%
Agroton	AGT	54,73	-2,81%	0,19%	-1,36%	-39,96%
Astarta	AST	340,32	-3,26%	-4,99%	-6,02%	18,09%
MCB Agricole	4GW1	7,40	0,00%	0,00%	-14,17%	-73,94%
Agrogeneration	ALAGR	60,71	0,58%	2,98%	4,22%	12,94%
Avangard	AVGR	549,89	-1,73%	-0,92%	4,09%	77,74%
Milkiland	MLK	117,74	-3,94%	3,43%	0,01%	12,73%
IMC	IMC	118,01	-1,42%	-2,30%	6,70%	108,06%
KSG	KSG	46,31	-2,67%	1,05%	15,21%	-30,75%
Ovostar	OVO	128,20	-0,96%	2,31%	3,08%	36,10%
Ukrproduct	UKR	6,03	0,47%	0,02%	13,50%	-4,97%
Agroliga	AGLP	5,73	-4,60%	4,10%	-0,32%	38,75%
Continental FG	CFGP	44,32	-1,58%	-8,64%	-10,65%	-7,48%

Total Capitalization Break-Down, January 16th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



## News and Updates

### **Kernel is planning to build 3 elevators in Western Ukraine**

According to the information released by Kernel representative, Valeriy Kuzmin, executive manager of operations in the Western region, company will construct 3 elevators in Khmelnytskyi region. Those elevators will be constructed in Dunaevskiy, Kamenets-Podilskiy and Starokonstantynovskiy regions. Capacity for each elevator is currently evaluated at 150-200 thousand tons. The decision is justified by Kernel's plan to increase land bank to 150 thousand hectares. Approximate worth of each elevator is estimated at UAH 3-5 M.

**AgroInvest comment:** *3 new elevators will be a nice addition to Stiomy Holding, acquired by the company in 2012 and reported only recently. Company will continue its growth and expansion in 2013.*

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