

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, December 5th, 2012

Market Watch

On Tuesday, December 4th UAIndex fell by -1.32%, ending the trading session with 4531,44. Ukraine requests increase of import tariffs from WTO.

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UAIndex: 2012 Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	64,18	10,79%	56 040
Agroliga	AGLP	5,66	3,66%	1 764
Ovostar	OVO	125,54	3,21%	81

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MCB Agricole	4GW1	6,97	-19,00%	0
Agroton	AGT	43,44	-11,01%	67 403
Milkiland	MLK	109,86	-4,00%	275

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 331,28	-3,58%	102 331
Avangard	AVGR	500,81	-0,39%	70 510
Agroton	AGT	43,44	-11,01%	67 403

News and Updates

- Ukraine requests increase of import tariffs from WTO.

Latest daily:

- [Ovostar Union decreased its egg production forecast.](#)

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,13	0,7%	0,8%	0,4%	-7,5%
GBP	0,81	0,1%	0,4%	1,4%	-5,9%
USD	1,31	0,7%	0,8%	2,1%	-3,2%
SEK	8,65	0,0%	0,5%	1,0%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	88,50	-0,5%	1,5%	1,6%	-8,0%
Wheat	838,40	-0,7%	-4,0%	-3,5%	44,8%
Corn	746,40	-0,2%	-1,8%	-0,6%	26,8%
Soya	1455,40	1,2%	0,4%	-6,6%	29,7%
Sugar	518,10	0,4%	1,4%	-0,4%	-14,4%

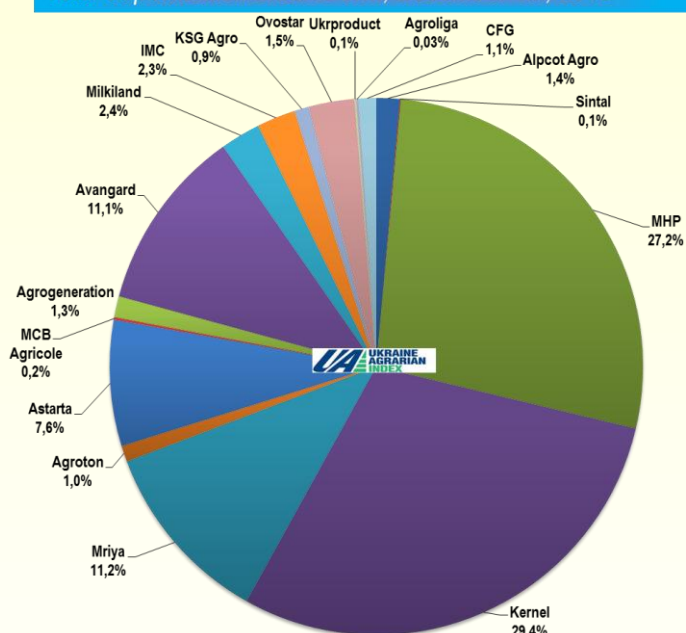
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4531,44	-1,32%	-0,89%	-2,61%	13,35%
DJI	12951,78	-0,11%	0,57%	-2,12%	7,76%
WIG	45565,81	0,60%	2,04%	4,55%	16,41%
PFTS	314,10	-0,94%	-1,11%	-3,50%	-48,72%
FTSE-100	5869,00	-0,04%	1,19%	0,01%	6,92%
DAX	7435,12	0,00%	1,40%	0,97%	23,18%
China-AFF	4338,16	1,22%	0,09%	3,69%	81,75%

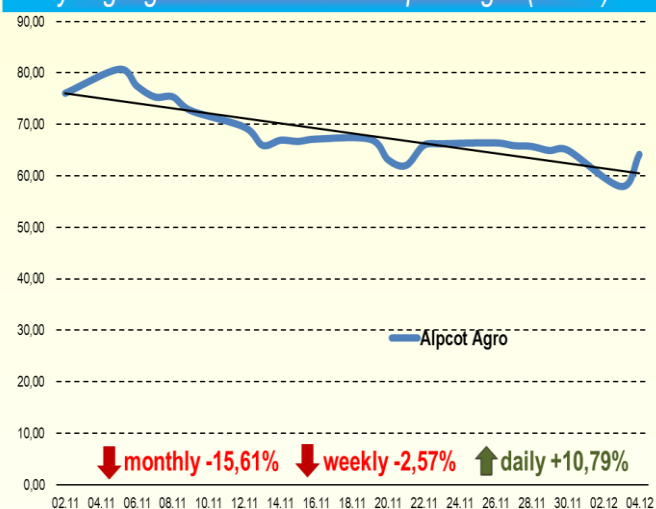
Dynamics of Capitalization

Parameter	Ticker	Last (04.12.2012), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 531,44	-1,32%	-0,89%	-2,61%	13,35%
Alpcot Agro	64,18	10,79%	-2,57%	-15,61%	-	64,18
Sintal	2,64	0,00%	0,00%	-15,00%	-93,98%	2,64
MHP	1 234,35	-0,32%	0,46%	-3,96%	28,98%	1 234,35
Kernel	1 331,28	-3,58%	3,66%	7,33%	4,15%	1 331,28
Mriya	505,75	0,00%	0,00%	-2,46%	-4,80%	505,75
Agroton	43,44	-11,01%	-13,81%	-25,76%	-58,15%	43,44
Astarta	343,65	-1,35%	-8,46%	-10,62%	12,98%	343,65
MCB Agricole	6,97	-19,00%	-19,00%	-19,00%	-84,72%	6,97
Agrogeneration	57,20	0,00%	-1,21%	-8,43%	5,85%	57,20
Avangard	500,81	-0,39%	-7,60%	-3,27%	45,85%	500,81
Milkiland	109,86	-4,00%	-6,88%	-14,36%	4,04%	109,86
IMC	106,23	1,24%	-3,57%	-16,09%	77,98%	106,23
KSG	39,77	0,24%	2,22%	-10,06%	-37,43%	39,77
Ovostar	125,54	3,21%	1,96%	-10,01%	54,55%	125,54
Ukrproduct	5,28	-0,10%	0,83%	-8,77%	-24,34%	5,28
Agroliga	5,66	3,66%	18,91%	46,15%	63,93%	5,66
Continental FG	48,84	-1,12%	-3,31%	-1,12%	-4,95%	48,84

Total Capitalization Break-Down, December 4th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Ukraine requests increase of import tariffs from WTO

According to the official information released after WTO meeting on November 29th, 2012 Ukraine is requesting an option of monitoring import tariff duties on its own, as well as increasing them for 371 tariff position. 23 committee members of WTO requested Ukrainian government to review the request or even withdraw it completely. Ukrainian government gave an official reply on December 4, 2012 stating that the request will not be withdrawn and government position remains.

AgroInvest comment: *Political risks for Ukraine once again become major negative factor for investment flow to the country. UAIndex declined in response to the current situation.*

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