

# AGRO-INVEST UAIndex

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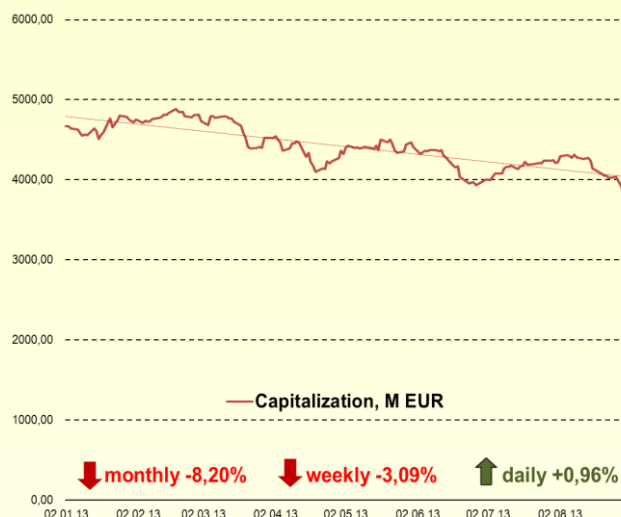
**Daily Issue, Monday, September 1<sup>st</sup>, 2013**

## Market Watch

On Friday, August 30<sup>th</sup> UAIndex grew by +0.96%, ending the trading session with 3900,91. Avangard released 1H 2013 financial results.

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## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroliga	AGLP	9,34	8,21%	115
MHP	MHPC	1 205,66	4,96%	191 686
Avangard	AVGR	487,56	2,06%	19 490

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agrokultura AB	AGRA	24,45	-31,89%	537 901
KSG Agro	KSG	36,28	-7,01%	14 494
Ukrproduct	UKR	6,29	-2,74%	9 332

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agrokultura AB	AGRA	24,45	-31,89%	537 901
Agroton	AGT	12,10	-0,13%	202 238
MHP	MHPC	1 205,66	4,96%	191 686

## News and Updates

- Avangard released 1H 2013 financial results.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,26	-0,4%	0,8%	0,3%	3,7%
GBP	0,85	-0,4%	-0,7%	-2,4%	8,9%
USD	1,32	-0,5%	-1,2%	-0,3%	7,6%
SEK	8,75	0,6%	0,5%	0,7%	4,8%
UAH	10,62	-0,3%	-1,0%	0,1%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	107,65	-1,1%	0,5%	2,0%	19,4%
Wheat	643,20	0,3%	0,3%	-0,9%	-28,4%
Corn	495,00	-0,4%	0,4%	-0,2%	-38,0%
Soya	1424,00	-0,4%	7,7%	5,1%	-15,4%
Sugar	477,90	0,3%	-2,7%	0,2%	-22,2%

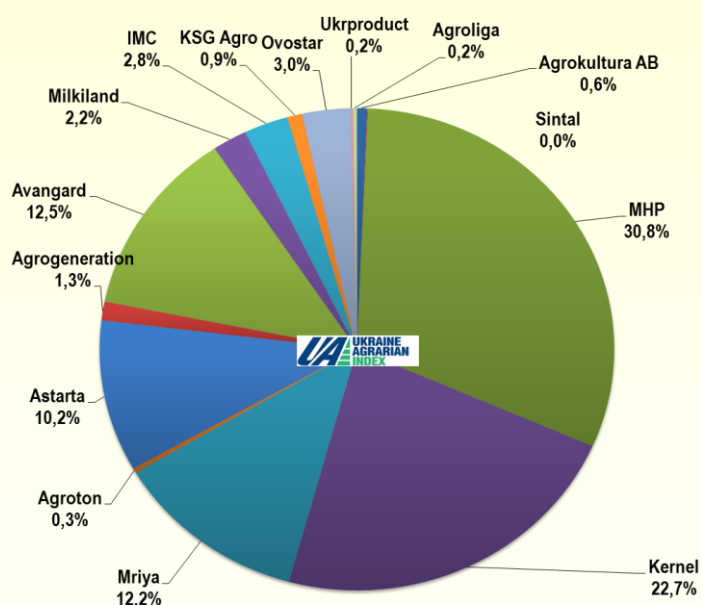
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	3900,91	0,96%	-3,09%	-8,20%	-18,27%
DJI	14810,31	-0,21%	-1,33%	-4,58%	11,59%
WIG	48871,98	0,40%	-2,05%	4,73%	17,03%
PFTS	309,55	2,11%	1,74%	-1,29%	-21,56%
FTSE-100	6412,90	-1,08%	-1,22%	-2,40%	10,10%
DAX	8103,15	-1,12%	-3,73%	-2,03%	15,20%
China-AFF	4208,87	-1,02%	-1,01%	2,83%	8,34%

## Dynamics of Capitalization

Parameter	Ticker	Last (30.08.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index Cap.</b>	<b>UAI</b>	<b>3 900,91</b>	<b>0,96%</b>	<b>-3,09%</b>	<b>-8,20%</b>	<b>-18,63%</b>
Agrokultura AB	AGRA	24,45	-31,89%	-33,18%	-36,12%	-74,46%
Sintal	SNPS	1,81	0,00%	0,00%	0,00%	-66,96%
MHP	MHPC	1 205,66	4,96%	-4,22%	-16,04%	2,78%
Kernel	KER	885,46	-0,26%	-1,93%	-9,25%	-38,59%
Mriya	MAYA	474,94	0,00%	0,00%	-0,89%	-10,96%
Agroton	AGT	12,10	-0,13%	-0,69%	19,09%	-81,35%
Astarta	AST	396,18	-1,90%	-7,46%	-10,14%	0,64%
Agrogeneration	ALAGR	48,78	-1,42%	-2,80%	-6,71%	-25,27%
Avangard	AVGR	487,56	2,06%	1,25%	9,56%	-4,21%
Milkiland	MLK	85,02	-2,15%	-1,54%	-6,18%	-37,51%
IMC	IMC	108,87	-0,69%	-1,82%	-5,81%	-7,68%
KSG	KSG	36,28	-7,01%	-16,01%	-7,53%	-43,20%
Ovostar	OVO	118,20	-2,16%	-3,75%	8,08%	-13,63%
Ukrproduct	UKR	6,29	-2,74%	2,13%	7,11%	17,93%
Agroliga	AGLP	9,34	8,21%	7,15%	0,25%	75,15%

Total Capitalization Break-Down, August 30th, 2013



Daily Highlight: Growth Leader: Agroliga (AGLP)



## **News and Updates**

### **Avangard released 1H 2013 financial results**

According to the unofficial report, released by Avangard, total sales revenue of the company grew by 7.3% to USD 304.3 million over the first half of 2013 compared to the same period of 2012, EBITDA grew by 10.3% to USD 134.7 M with net profit increase of USD 105.6 million, while operational profit grew by 6.5% to USD 122 million. Avangard stated that sales revenue from exports grew by 56.3% to USD 241 million. There is no official report available on company's official website.

***UkrAgroConsult comment:*** *Company has shown improved performance, which is an indicator of high growth potential of the company in the current financial year.*

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