

AGRO-INVEST UAIndex

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Daily Issue, Friday, May 10th, 2013

Market Watch

On Thursday, May 9th UAIndex grew by +0.19%, ending the trading session with 4397,64. Ovostar Union released 2012 audited annual report

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Avangard	AVGR	424,17	1,18%	11 533
Astarta	AST	315,64	1,09%	6 105
Kernel	KER	1 095,71	0,55%	260 911

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	14,06	-5,99%	183 072
Ovostar	OVO	127,34	-4,39%	162
Agroliga	AGLP	5,31	-4,10%	100

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 095,71	0,55%	260 911
Agroton	AGT	14,06	-5,99%	183 072
Continental FG	CFGP	69,33	-0,13%	50 000

News and Updates

- Ovostar Union released 2012 audited annual report.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,13	-0,2%	-0,4%	0,4%	-1,1%
GBP	0,85	-0,1%	0,5%	-0,9%	2,5%
USD	1,31	0,1%	0,1%	0,4%	0,3%
SEK	8,54	-0,1%	0,2%	2,3%	-3,7%
UAH	10,50	-0,4%	-1,0%	0,1%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,62	0,2%	3,9%	2,3%	-6,5%
Wheat	716,20	2,8%	4,0%	2,8%	12,2%
Corn	675,00	-2,8%	4,8%	5,2%	1,0%
Soya	1479,00	-0,8%	3,4%	7,2%	3,1%
Sugar	486,20	-0,2%	-2,9%	-1,2%	-23,2%

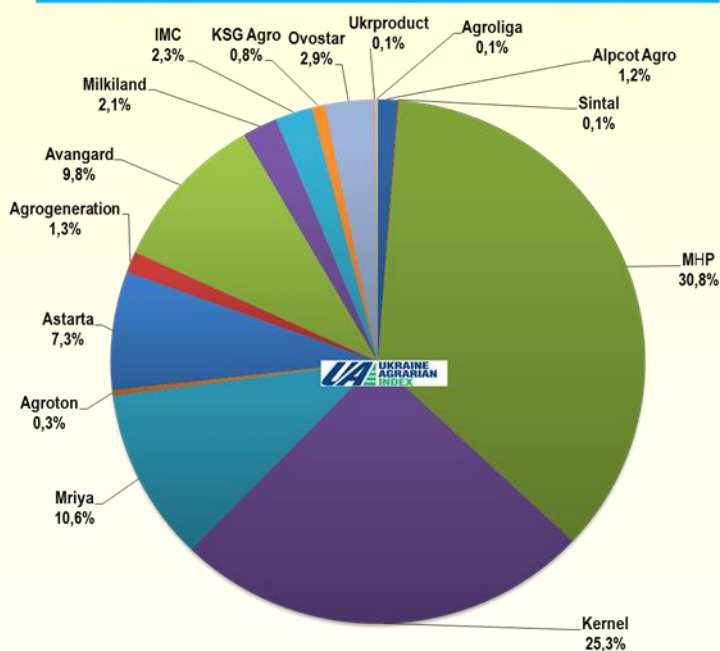
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4397,64	0,19%	-0,17%	-1,29%	-10,04%
DJI	15082,62	-0,15%	1,69%	2,79%	16,34%
WIG	44943,16	-0,39%	2,16%	0,49%	11,37%
PFTS	294,48	0,00%	0,54%	-0,74%	-45,15%
FTSE-100	6592,70	0,14%	2,04%	4,43%	14,77%
DAX	8262,55	0,16%	3,78%	8,18%	23,85%
China-AFF	4437,48	0,00%	0,40%	4,45%	9,73%

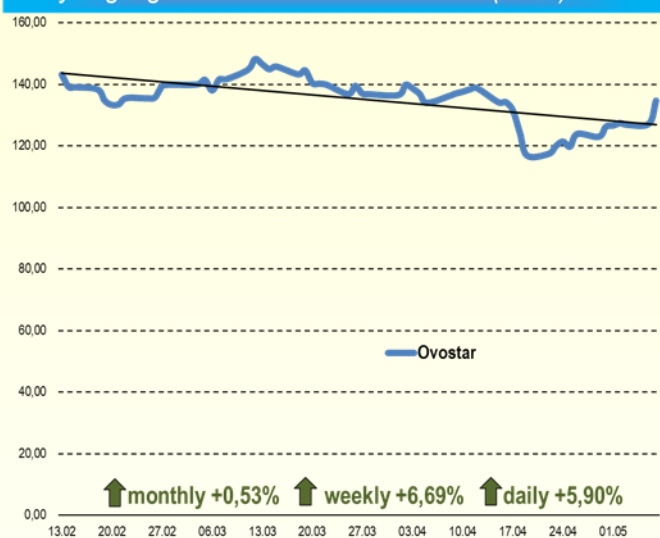
Dynamics of Capitalization

Parameter	Ticker	Last (09.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 397,64	0,19%	-0,17%	-1,29%	-10,04%
Alpcot Agro	ALPA	50,95	-0,08%	18,11%	-13,97%	-43,10%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-43,75%
MHP	MHPC	1 547,18	0,13%	-0,60%	10,03%	36,36%
Kernel	KER	1 095,71	0,55%	-0,32%	-3,63%	-22,51%
Mriya	MAYA	460,06	0,00%	-1,59%	-6,07%	-19,81%
Agroton	AGT	14,06	-5,99%	-16,49%	-67,80%	-87,52%
Astarta	AST	315,64	1,09%	3,62%	-17,21%	-18,17%
Agrogeneration	ALAGR	56,14	0,00%	-2,44%	0,00%	-18,78%
Avangard	AVGR	424,17	1,18%	1,24%	5,29%	-25,96%
Milkiland	MLK	91,34	-0,05%	-4,98%	-13,27%	-34,93%
IMC	IMC	98,21	-0,05%	-2,58%	-6,90%	2,32%
KSG	KSG	33,27	-2,58%	2,63%	-28,68%	-57,72%
Ovostar	OVO	127,34	-4,39%	-0,04%	-7,05%	-10,52%
Ukrproduct	UKR	6,24	-0,13%	0,30%	-4,94%	-10,35%
Agroliga	AGLP	5,31	-4,10%	-9,33%	-17,29%	18,14%
Continental FG	CFGP	69,33	-0,13%	0,30%	1,15%	41,38%

Total Capitalization Break-Down, May 9th, 2012



Daily Highlight: Growth Leader: Ovostar (OVO)



News and Updates

Ovostar Union released 2012 audited annual report

According to audited annual report released by Ovostar Union, company's net revenue grew by 19.2% to USD 60.3 M, while net profit was measured at USD 92.1 M compared to USD 23.3 M compared to the same period in 2011. Net income grew by 20.1% in 2012 to USD 23.9 M, as EBITDA increased by 22% to USD 27.3 M from USD 22.3 M in 2011. Operational profit increased by 15.2% to USD 23.8 M.

AgroInvest comment: *Company's subsequent growth of revenue, net profit and EBITDA indicates that company managed to maintain financial growth while being able to keep expenses growth at considerably lower pace. Such trend shows that company grew not only quantitatively, but qualitatively to a greater extent. We believe that such trend is beneficial to the company, especially in the long term.*

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