

# AGRO-INVEST UAIndex

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**Daily Issue, Wednesday, May 8<sup>th</sup>, 2013**

## Market Watch

On Tuesday, May 7<sup>th</sup> UAIndex grew by +0.10%, ending the trading session with 4402,89. Agrogenation is planning to merge with Harmelia.

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## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Ovostar	OVO	134,68	5,90%	21
Kernel	KER	1 095,78	2,81%	102 457
Agroliga	AGLP	5,72	1,98%	40

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Ukrproduct	UKR	5,78	-7,22%	0
Milkiland	MLK	94,28	-3,64%	1 073
MHP	MHPC	1 556,17	-2,39%	50 292

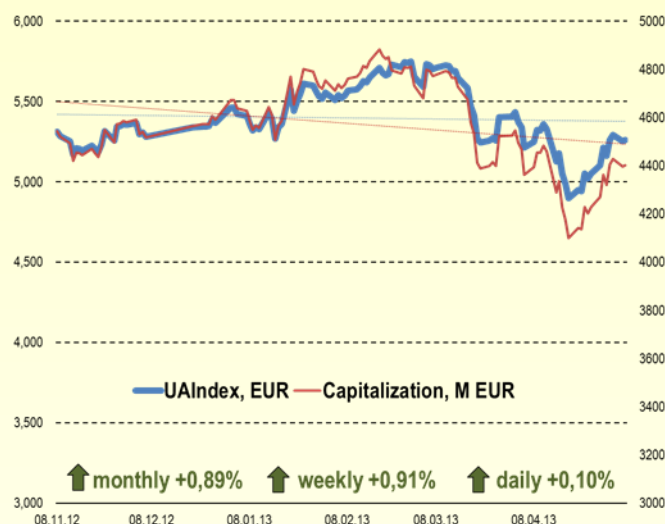
## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Agroton	AGT	16,00	-0,12%	164 880
Kernel	KER	1 095,78	2,81%	102 457
Agrogenation	ALAGR	56,14	0,00%	73 241

## News and Updates

- Agrogenation is planning to merge with Harmelia.

## UAIndex: Annual Performance



## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	0,0%	-0,4%	0,1%	-0,6%
GBP	0,84	0,1%	-0,5%	-0,8%	2,4%
USD	1,31	-0,1%	-0,8%	0,6%	0,2%
SEK	8,55	0,1%	0,2%	2,2%	-3,0%
UAH	10,49	0,2%	-0,2%	0,4%	-

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,62	-0,6%	4,6%	-1,5%	-8,1%
Wheat	699,40	0,9%	1,1%	5,3%	4,7%
Corn	676,40	-0,3%	5,8%	-2,7%	1,2%
Soya	1463,40	1,3%	4,2%	5,2%	3,3%
Sugar	494,00	-0,6%	-1,1%	-1,8%	-21,0%

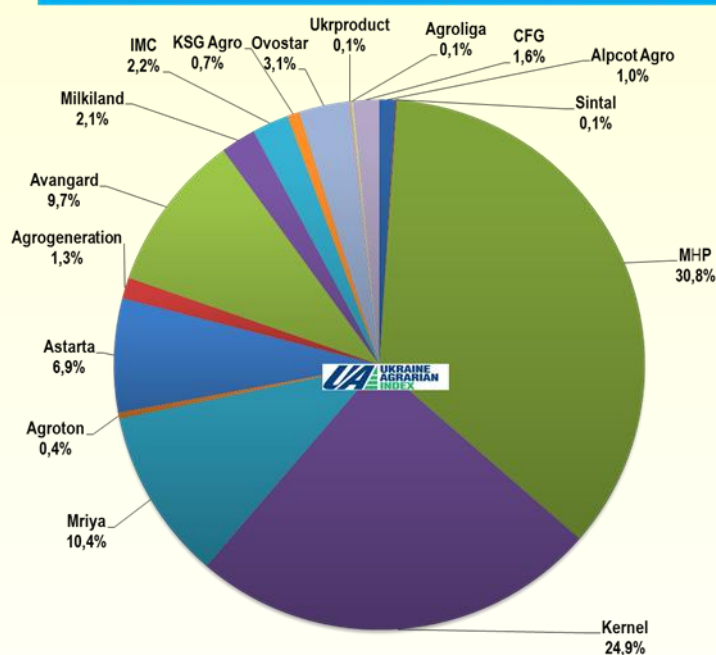
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4402,89	0,10%	0,91%	0,89%	-10,46%
DJI	15056,20	0,58%	1,46%	3,37%	14,74%
WIG	44742,22	0,45%	1,31%	0,32%	9,47%
PFTS	294,22	0,45%	0,45%	-1,68%	-44,61%
FTSE-100	6557,30	0,55%	1,98%	4,92%	13,70%
DAX	8181,78	0,86%	3,39%	6,83%	20,30%
China-AFF	4437,48	0,61%	0,40%	1,87%	9,89%

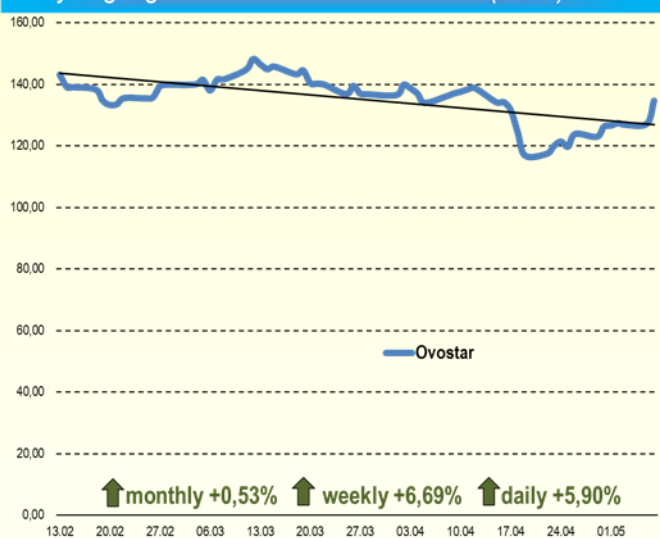
## Dynamics of Capitalization

Parameter	Ticker	Last (07.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIndex Cap.</b>	<b>UAI</b>	<b>4 398,57</b>	<b>-0,71%</b>	<b>2,95%</b>	<b>-1,57%</b>	<b>-10,04%</b>
Alpcot Agro	ALPA	43,63	-1,25%	-3,23%	-8,43%	-52,36%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-86,53%
MHP	MHPC	1 556,17	-2,39%	2,02%	14,41%	35,28%
Kernel	KER	1 095,78	2,81%	-0,15%	-2,76%	-23,51%
Mriya	MAYA	460,06	0,00%	-1,59%	-6,07%	-18,30%
Agroton	AGT	16,00	-0,12%	12,92%	-63,09%	-86,20%
Astarta	AST	305,62	1,55%	0,67%	-19,76%	-19,40%
Agrogeneration	ALAGR	56,14	0,00%	-2,44%	-5,33%	-17,10%
Avangard	AVGR	426,19	1,34%	2,26%	11,12%	-25,94%
Milkiland	MLK	94,28	-3,64%	0,37%	-8,98%	-24,81%
IMC	IMC	98,28	-1,23%	-1,07%	-6,07%	1,99%
KSG	KSG	32,43	0,21%	0,37%	-28,88%	-58,66%
Ovostar	OVO	134,68	5,90%	6,69%	0,53%	-7,77%
Ukrproduct	UKR	5,78	-7,22%	-7,59%	-11,81%	-16,76%
Agroliga	AGLP	5,72	1,98%	2,80%	-12,19%	29,92%
Continental FG	CFGP	69,43	0,36%	0,29%	1,49%	41,98%

Total Capitalization Break-Down, May 7th, 2012



Daily Highlight: Growth Leader: Ovostar (OVO)



## **News and Updates**

### **Agrogeneration and Harmelia holdings are planning merger**

According to official information released by Agrogeneration, part of SigmaBleyzer group, holding is planning to merge with another large agricultural holding Harmelia in Kharkiv region. Companies have signed memorandum with intentions of merger. SigmaBleyzer Southeast European Fund IV will receive 62% of stock in the new company in exchange for 100% of Harmelia stock. Agrogeneration will manage 120 thousand hectares. Company stated that more details will be available by the end of month.

**AgroInvest comment:** *Agrogeneration is aiming to compete with leading companies of the sector, following growth and modernization path.*

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