

# AGRO-INVEST UAIndex

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**Daily Issue, Tuesday, March 26<sup>th</sup>, 2013**

## Market Watch

On Monday, March 25<sup>th</sup> UAIndex grew by +0.21%, ending the trading session with 4399,73. Weather conditions worsen in Ukraine.

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## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	1 098,20	3,40%	162 930
Ukrproduct	UKR	6,81	1,82%	4 500
Astarta	AST	347,39	1,46%	890

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Avangard	AVGR	376,11	-8,76%	11 278
Agroton	AGT	48,40	-7,97%	25 527
Milkiland	MLK	105,77	-2,17%	1 125

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Alpcot Agro	ALPA	59,28	-0,39%	428 076
Continental FG	CFGP	45,98	0,08%	205 000
MHP	MHPC	1 462,69	0,97%	172 713

## News and Updates

- Snow will hold up until mid-April in Ukraine.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	-0,2%	0,4%	0,2%	-0,5%
GBP	0,85	0,0%	-0,4%	-2,0%	0,6%
USD	1,30	-0,2%	0,3%	-1,7%	-2,4%
SEK	8,41	-0,3%	0,9%	-0,6%	-4,7%

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,81	1,2%	2,5%	-1,1%	-10,4%
Wheat	727,20	-0,3%	2,8%	-2,0%	14,9%
Corn	733,20	1,0%	-1,1%	5,0%	16,5%
Soya	1437,20	-0,2%	-2,6%	0,9%	13,1%
Sugar	520,70	-1,2%	-2,5%	6,2%	-19,0%

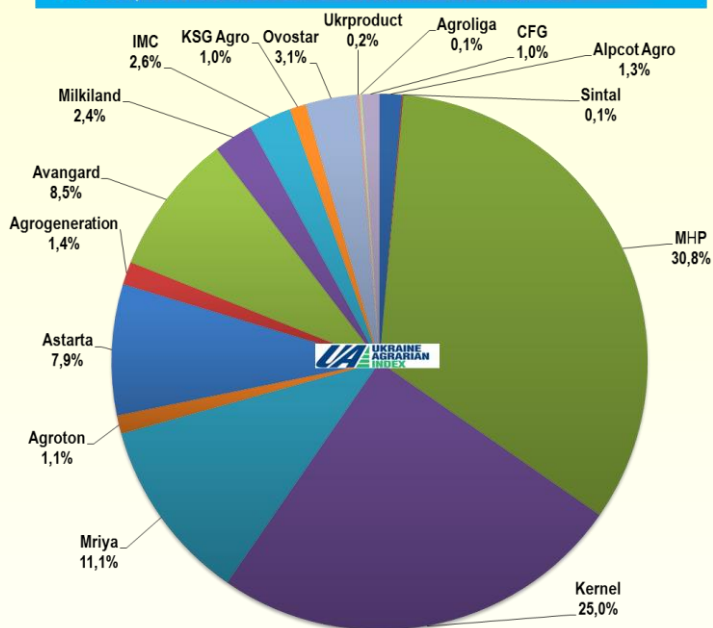
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4399,73	0,21%	-5,90%	-9,30%	-2,62%
DJI	14447,75	-0,44%	-0,03%	4,09%	13,23%
WIG	44585,10	-1,07%	-4,46%	-2,82%	10,58%
PFTS	339,19	-0,74%	-3,41%	-5,62%	-36,87%
FTSE-100	6378,40	-0,23%	-1,23%	1,38%	10,62%
DAX	7870,90	-0,51%	-1,75%	3,79%	18,64%
China-AFF	4404,00	2,00%	0,58%	-5,61%	5,39%

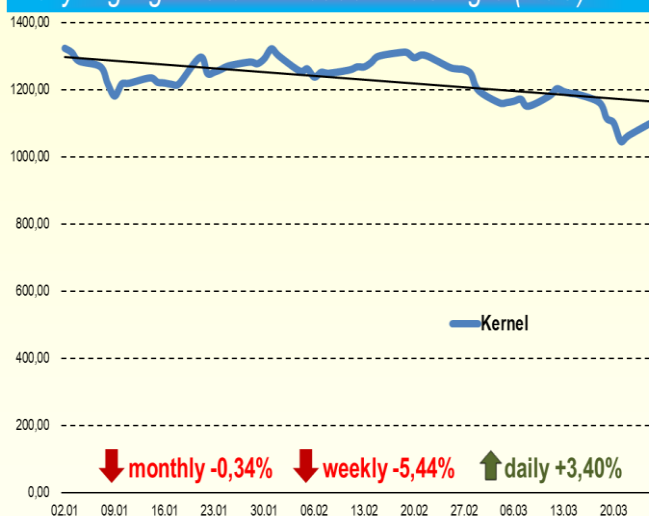
## Dynamics of Capitalization

Parameter	Ticker	Last (25.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAI Index</b>	<b>UAI</b>	<b>4 399,73</b>	<b>0,21%</b>	<b>-5,90%</b>	<b>-9,30%</b>	<b>-2,62%</b>
Alpcot Agro	ALPA	59,28	-0,39%	-1,23%	1,28%	-33,56%
Sintal	SNPS	3,34	0,00%	0,00%	-15,15%	-78,13%
MHP	MHPC	1 462,69	0,97%	-4,56%	-3,04%	39,66%
Kernel	KER	1 098,20	3,40%	-5,44%	-15,72%	-18,90%
Mriya	MAYA	486,63	0,00%	0,00%	-1,08%	-7,47%
Agroton	AGT	48,40	-7,97%	-13,94%	-7,07%	-57,92%
Astarta	AST	347,39	1,46%	-3,74%	-11,97%	-13,72%
Agrogeneration	ALAGR	60,35	0,00%	-2,27%	2,38%	-14,43%
Avangard	AVGR	376,11	-8,76%	-21,13%	-24,95%	-13,58%
Milkiland	MLK	105,77	-2,17%	-6,53%	-7,82%	-9,84%
IMC	IMC	112,39	-0,37%	-4,04%	-7,40%	40,69%
KSG	KSG	43,06	0,13%	-1,58%	1,27%	-48,26%
Ovostar	OVO	136,80	-2,17%	-4,50%	2,42%	-5,93%
Ukrproduct	UKR	6,81	1,82%	4,15%	18,45%	-24,94%
Agroliga	AGLP	6,53	0,76%	-0,85%	-6,39%	15,87%
Continental FG	CFGP	45,98	0,08%	1,44%	1,21%	17,12%

Total Capitalization Break-Down, March 25th, 2012



Daily Highlight: Growth Leader: KSG Agro (KSG)



## News and Updates

### **Snow will hold up until mid-April in Ukraine**

According to the official information released by the National Weather Agency daily temperature will start rising in the beginning of April, yet precipitation will remain with snow remaining until the middle of the month. Snow is not expected in the near future as it will start getting warmer, yet precipitation in the form of rain is expected.

**AgroInvest comment:** *Agricultural sector of Ukraine is not expected to face heavy losses despite bad weather conditions.*

## Our Team

### Chief Editor

**Sergey Feofilov**

### Editor

**Bohdan Chomiak**

### Financial Market Analyst

**Alex Morgun**

### Ag Policy, Trade and Markets

**Tatiana Braginets**

### Head of forecast & analytic department

**Sveta Balandina**

### Analyst,S&D

**Elena Loshkareva**

### Grain market

**Liza Malyshko**

### Oil crops

**Julia Garkavenko**

### Livestock sector

**Olga Mozgovaya**

### Freight market

**Svetlana Malysh**

## Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,  
Kyiv 205, 04205, Ukraine  
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: [periodicals@ukragroconsult.org](mailto:periodicals@ukragroconsult.org)

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: [www.ukragroconsult.com](http://www.ukragroconsult.com)

BlackSeagGrain: [www.blackseagrain.net](http://www.blackseagrain.net)

For information and feedback please do not hesitate to contact: [morgun@ukragroconsult.org](mailto:morgun@ukragroconsult.org)