

AGRO-INVEST UAIndex

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Daily Issue, Monday, March 4th, 2013

Market Watch

On Friday, March 1st UAIndex fell by -1.68%, ending the trading session with 4813,34. New CEO of Alpcot Agro is also group's major shareholder.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	64,67	8,05%	45 284
Ukrproduct	UKR	7,12	2,08%	20 000
Agrogeneration	ALAGR	59,30	1,20%	14 309

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,18	-9,29%	169
KSG Agro	KSG	35,88	-5,66%	8 814
Agroton	AGT	49,37	-5,01%	8 159

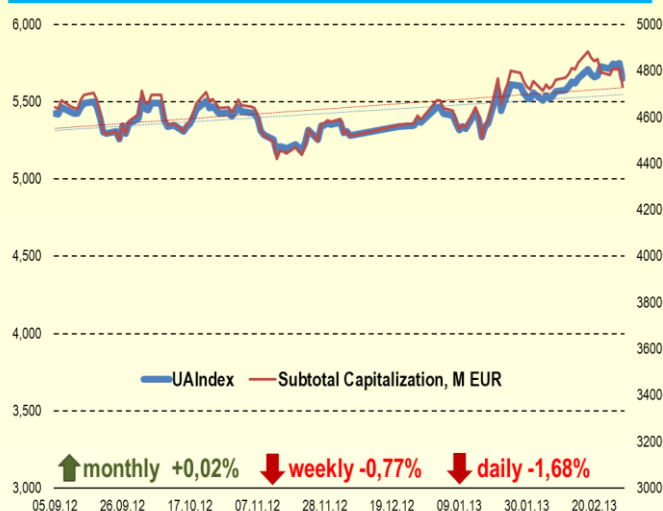
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 198,20	-3,84%	182 920
MHP	MHPC	1 502,38	0,17%	96 834
Astarta	AST	381,49	-4,51%	47 276

News and Updates

- New CEO of Alpcot Agro is also group's major shareholder.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,14	-0,4%	-0,5%	-1,4%	-1,3%
GBP	0,87	0,1%	-0,5%	0,9%	4,1%
USD	1,30	-0,8%	-1,3%	-4,0%	-1,2%
SEK	8,38	-0,8%	-1,0%	-2,8%	-5,4%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	90,68	-1,5%	-2,6%	-7,1%	-5,9%
Wheat	713,20	0,8%	-0,3%	-8,2%	7,6%
Corn	724,20	0,7%	4,9%	-0,7%	12,6%
Soya	1464,40	-0,7%	0,2%	0,9%	20,3%
Sugar	513,90	-1,1%	1,7%	5,4%	-16,1%

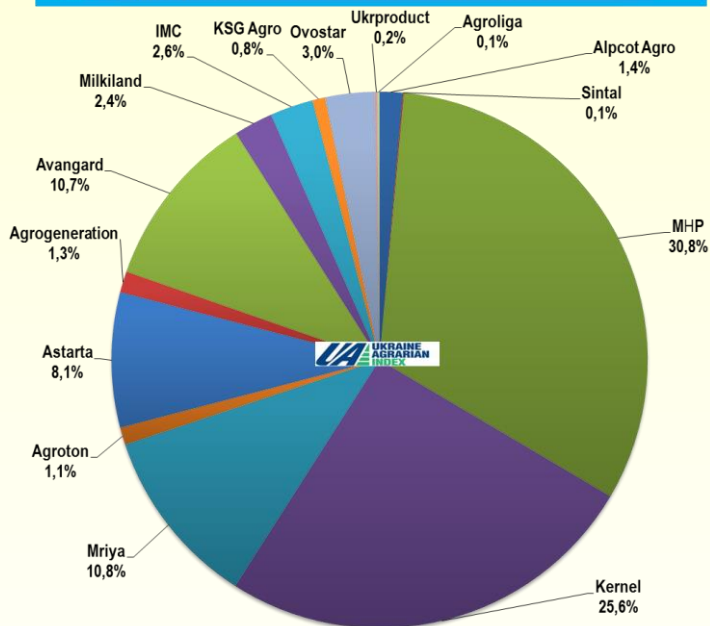
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4732,54	-1,68%	-1,32%	0,02%	4,99%
DJI	14089,66	0,25%	0,64%	1,29%	9,44%
WIG	46341,14	0,13%	1,01%	-1,23%	9,86%
PFTS	364,32	0,19%	1,08%	8,86%	-36,23%
FTSE-100	6378,60	0,28%	0,68%	0,88%	8,01%
DAX	7708,16	-0,43%	0,60%	-1,32%	14,39%
China-AFF	4493,80	0,00%	-0,82%	-4,38%	93,77%

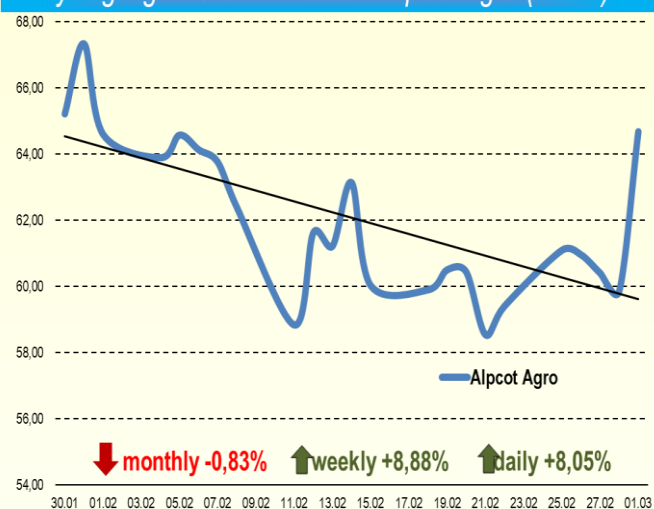
Dynamics of Capitalization

Parameter	Ticker	Last (01.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 732,54	-1,68%	-1,32%	0,02%	4,99%
Alpcot Agro	ALPA	64,67	8,05%	8,88%	-0,83%	-
Sintal	SNPS	3,36	0,00%	-14,85%	33,18%	-77,70%
MHP	MHPC	1 502,38	0,17%	1,87%	10,69%	33,73%
Kernel	KER	1 198,20	-3,84%	-7,73%	-7,29%	-14,35%
Mriya	MAYA	507,88	-2,45%	3,24%	3,24%	4,37%
Agroton	AGT	49,37	-5,01%	-6,13%	-12,61%	-55,08%
Astarta	AST	381,49	-4,51%	-2,89%	6,17%	-0,17%
Agrogeneration	ALAGR	59,30	1,20%	0,60%	-2,31%	-16,34%
Avangard	AVGR	500,43	-0,49%	1,33%	-10,60%	28,41%
Milkiland	MLK	110,39	-2,00%	-2,31%	-6,81%	-0,65%
IMC	IMC	122,08	-0,13%	0,20%	5,22%	65,09%
KSG	KSG	35,88	-5,66%	-13,18%	-23,30%	-58,56%
Ovostar	OVO	139,86	0,00%	3,20%	-0,54%	7,46%
Ukrproduct	UKR	7,12	2,08%	30,09%	43,55%	-2,72%
Agroliga	AGLP	6,18	-9,29%	-9,77%	-17,42%	35,90%
Continental FG	CFGP	43,95	-0,36%	-2,43%	-0,08%	-9,94%

Total Capitalization Break-Down, March 1st, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

New CEO of Alpcot Agro is also group's major shareholder

According to the official information released by Alpcot Agro, group with assets in Russia and Ukraine, Simon Hallqvist, group's major shareholders was appointed as its temporary CEO until next shareholders' meeting on May 16, 2013. Previous CEO of the company, Fredrik Langenskiöld resided from the position due to personal reasons. Group is proceeding expanding in Ukraine and Russia after acquisition of Landkom in the beginning of 2012.

AgroInvest comment: *Holding will pursue its strategic goals in 2013 without any adjustments expected in the nearest future.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrain.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org