

AGRO-INVEST UAIndex

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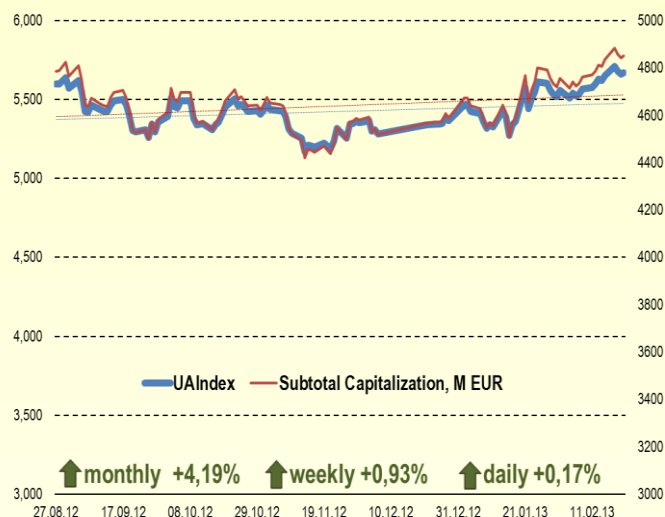
Daily Issue, Friday, February 22nd, 2013

Market Watch

On Thursday, February 21st UAIndex grew by +0.17%, ending the trading session with 4850,65. Food product sales grew by 10% in Ukraine.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Sintal	SNPS	3,94	17,86%	31 000
Agroliga	AGLP	6,97	7,03%	11
Avangard	AVGR	501,17	4,10%	31 115

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,16	0,1%	0,0%	-0,1%	-2,5%
GBP	0,87	-0,3%	0,7%	3,4%	4,1%
USD	1,32	-1,2%	-1,2%	-0,6%	1,6%
SEK	8,44	0,1%	0,0%	-2,7%	-3,9%

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	58,53	-3,13%	19 522
MHP	MHPC	1 508,55	-1,85%	23 881
KSG Agro	KSG	42,53	-1,46%	3 486

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	92,84	-1,7%	-4,6%	-2,8%	-6,6%
Wheat	721,20	-2,3%	-1,5%	-8,8%	12,5%
Corn	690,60	-1,4%	-0,6%	-5,1%	8,9%
Soya	1487,60	0,3%	4,9%	4,1%	22,6%
Sugar	498,00	-0,6%	1,5%	1,7%	-22,9%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 303,10	0,64%	148 538
Milkiland	MLK	114,74	1,12%	49 425
Continental FG	CFGP	45,43	-0,19%	32 661

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4850,65	0,17%	0,93%	4,19%	11,39%
DJI	13880,62	-0,34%	-0,66%	1,23%	7,92%
WIG	45879,90	-0,37%	-0,72%	-4,16%	9,94%
PFTS	359,40	0,10%	1,45%	12,32%	-38,14%
FTSE-100	6291,50	-1,62%	-0,57%	1,82%	8,73%
DAX	7583,57	-1,88%	-0,62%	-1,46%	16,56%
China-AFF	4665,81	0,00%	1,10%	-0,92%	101,19%

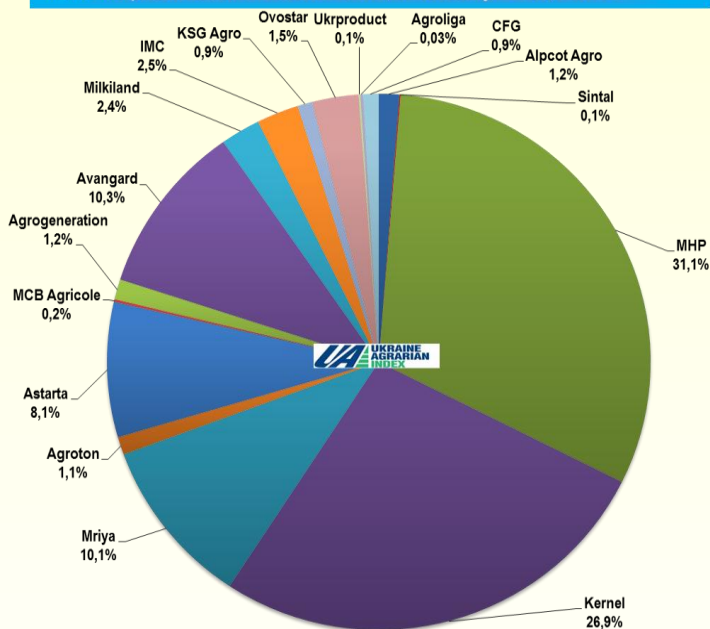
News and Updates

- Food product sales grew by 10% in Ukraine.

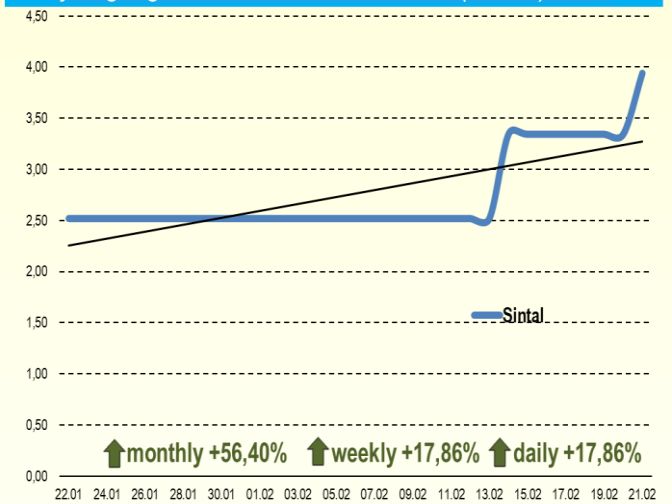
Dynamics of Capitalization

Parameter	Ticker	Last (21.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 850,65	0,17%	0,93%	4,19%	11,39%
Alpcot Agro	ALPA	58,53	-3,13%	-7,28%	-23,03%	-
Sintal	SNPS	3,94	17,86%	17,86%	56,40%	-73,17%
MHP	MHPC	1 508,55	-1,85%	1,86%	12,62%	39,13%
Kernel	KER	1 303,10	0,64%	1,72%	4,37%	-0,66%
Mriya	MAYA	491,94	0,00%	-2,53%	2,89%	0,87%
Agroton	AGT	52,08	-1,28%	0,04%	-2,23%	-52,05%
Astarta	AST	394,65	2,13%	-2,07%	10,56%	10,23%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-70,55%
Agrogeneration	ALAGR	58,95	1,20%	-0,59%	-3,45%	-16,83%
Avangard	AVGR	501,17	4,10%	5,27%	-9,44%	30,35%
Milkiland	MLK	114,74	1,12%	1,83%	-3,86%	-2,01%
IMC	IMC	121,37	0,19%	0,88%	2,56%	73,94%
KSG	KSG	42,53	-1,46%	-5,22%	-10,45%	-48,69%
Ovostar	OVO	133,56	0,19%	-3,98%	-1,83%	0,28%
Ukrproduct	UKR	5,75	1,85%	1,34%	-1,57%	-22,03%
Agroliga	AGLP	6,97	7,03%	4,12%	-9,34%	57,11%
Continental FG	CFGP	45,43	-0,19%	-0,68%	3,64%	-5,76%

Total Capitalization Break-Down, February 21st, 2012



Daily Highlight: Growth Leader: Sintal (SNPS)



News and Updates

Food product sales grew by 10% in Ukraine

According to the official information released by the Ministry of Food and Agrarian Policy, food product sales grew by 10% during 2012. Kherson, Kirovograd and Sevastopol regions have indicated largest growth rate in annual terms. Food products, drinks and tobacco products manufacturing has shown growth in general as well. Butter and animal fat production grew by 14%, processed and canned vegetables and fruits production increased by 10.5% and milk and ice cream production grew by 3.2%.

AgroInvest comment: Sales volume increase shows that there is still great potential in terms of food products demand on the internal market in Ukraine.

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